

Rare-Earth Industry Overview and Defense Applications

By James B. Hedrick U.S. Geological Survey - Retired Hedrick Consultants Inc., Burke, Virginia 2010 SME Annual Meeting and Exhibit 1 March 2010

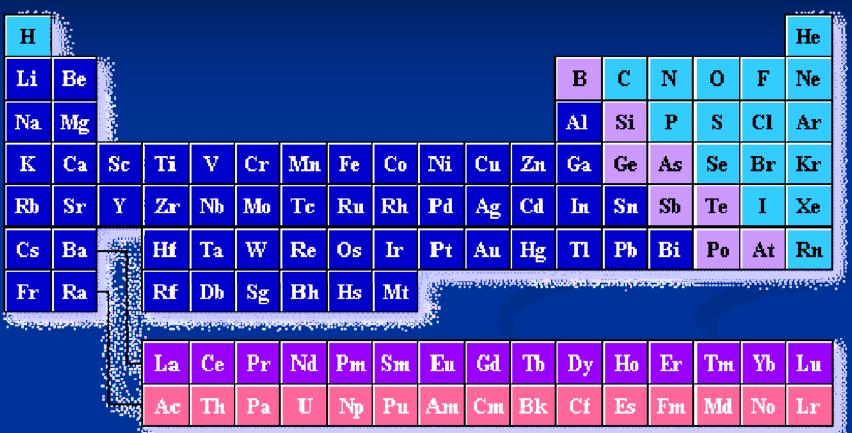
U.S. Department of the Interior U.S. Geological Survey

Rare Earths Defined

- The rare earths are not rare, nor are they earths
- Rare earths are a group of 17 elements comprising scandium, yttrium, and the lanthanides
- The lanthanides are a group of 15 elements: lanthanum, cerium, praseodymium, neodymium, promethium, samarium, europium, gadolinium, terbium, dysprosium, holmium, erbium, thulium, ytterbium, and lutetium
- The rare-earth elements are abbreviated "REE"



Periodic Table



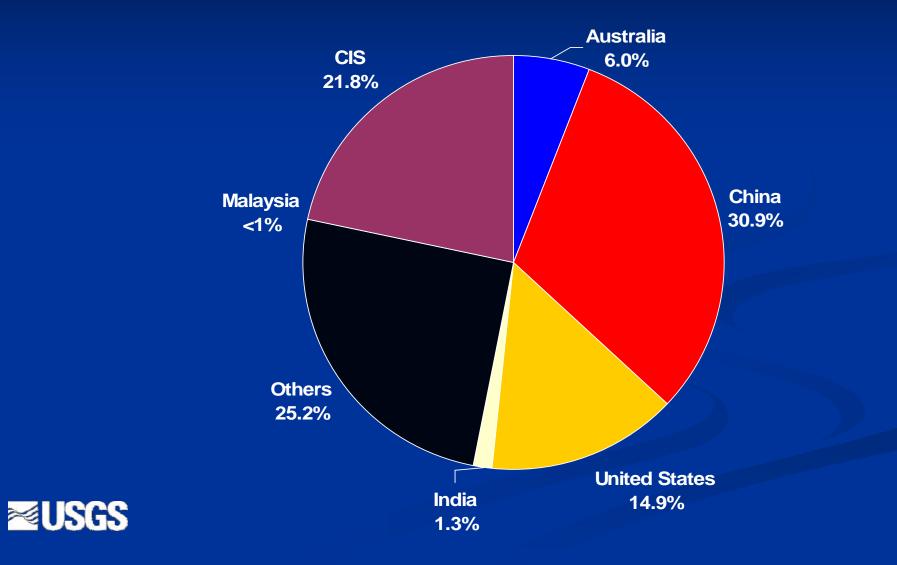
1975 - 1997 - 199



Source: Dmitri Ivanovich Mendeleev

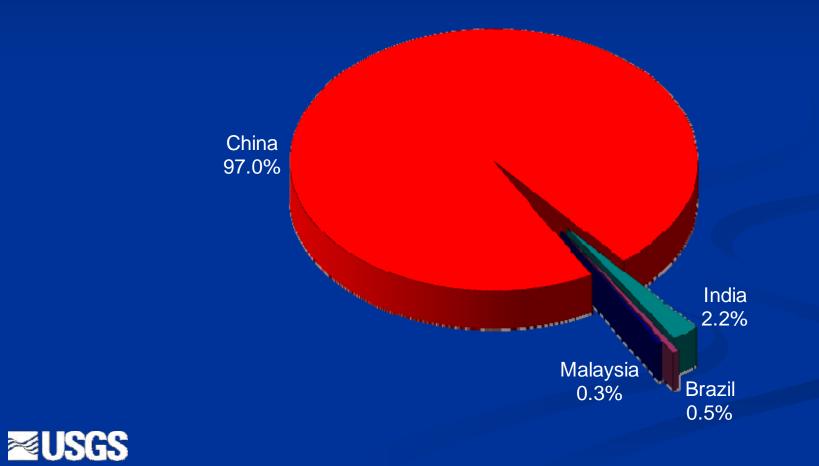
REE Mineral Reserves

88 million metric tons of contained rare-earth oxide (REO)



REE World Mineral Production in 2008

124,000 metric tons of contained rare-earth oxide (REO)



Rare Earth Ores

- Bastnäsite-(Ce) (Ce, La, Nd, Pr)(CO₃)F
- Monazite-(Ce) (Ce, La, Nd, Th)PO₄
- Xenotime-(Y) YPO₄
- Loparite-(Ce) (Ce, Na, Ca)(Ti, Nb)O₃
- Ion adsorption type (IAT) REE ions adsorbed on clay- formed from lateritic weathering
 Ion adsorption clay Y-rich
 - Ion adsorption clay La, Nd-rich



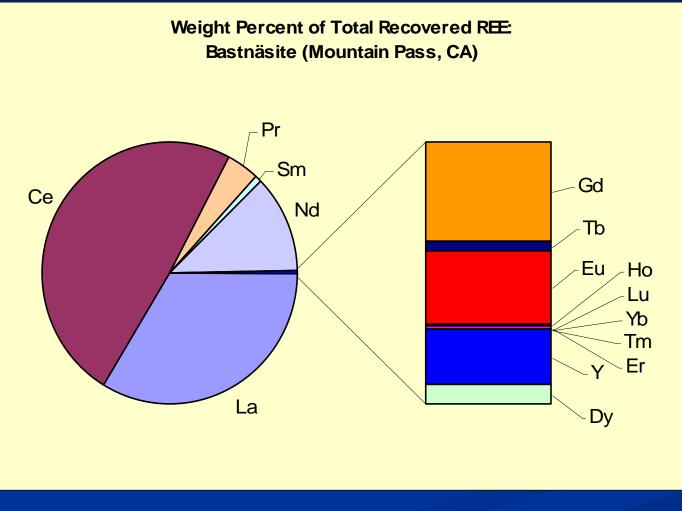
Principal Rare-Earth Deposits

Bastnäsite

- Mountain Pass, CA, USA
- Bayan Obo, Inner Mongolia, China
- Mianning, Sichuan Province, China
- Weishan Lake, Shandong Province, China
- Monazite
 - Kerala State, Tamil Nadu State, and Orissa State, India
- Lateritic ion-adsorption clay
 - Xunwu, Jiangxi Province, China
 - Longnan, Jiangxi Province, China
- Loparite
 - Lovozero, Kola Peninsula, Russia

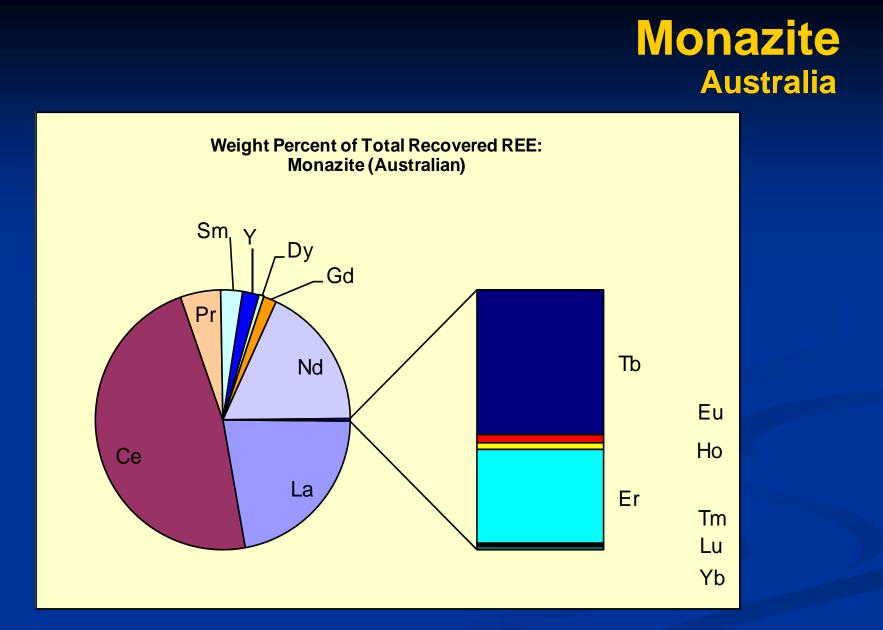


Bastnäsite Mountain Pass, CA





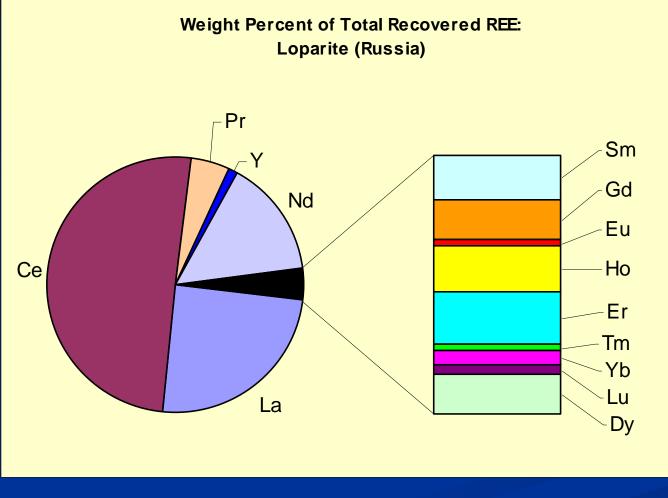
Source: Johnson, G.W. and Sisneros, T.E., 1981.





Source: Westralian Sands, Ltd., 1979.

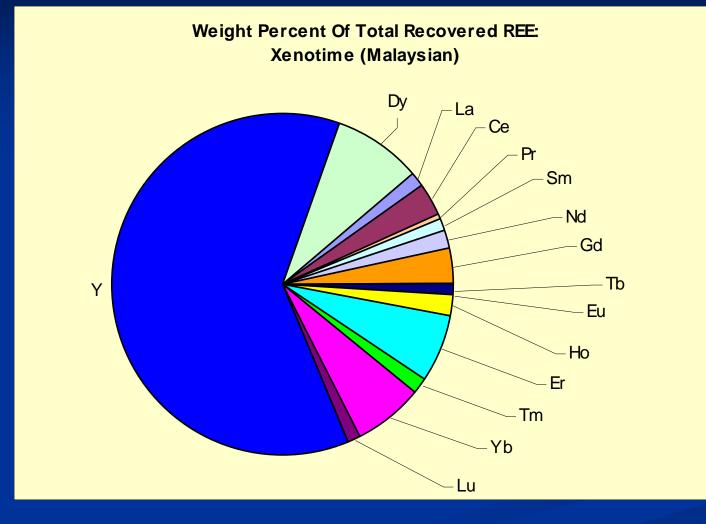
Loparite Russia





Source: Hedrick, J.B., Sinha, S.P., and Kosynkin, V. D. 1997

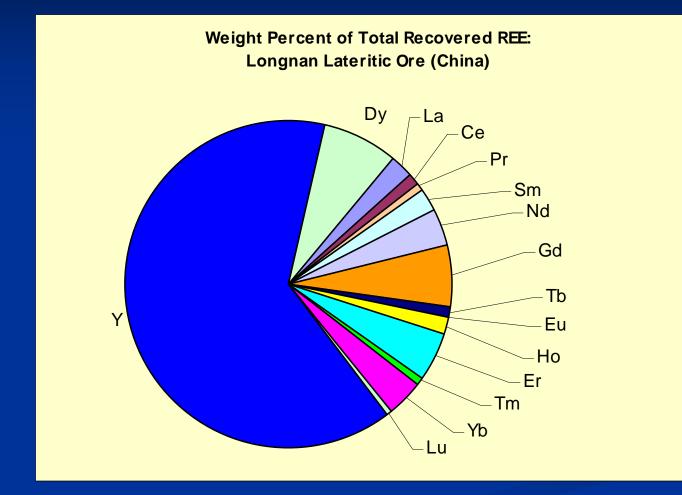
Xenotime Malaysia



Source: Johnson, G.W. and Sisneros, T.E., 1981.



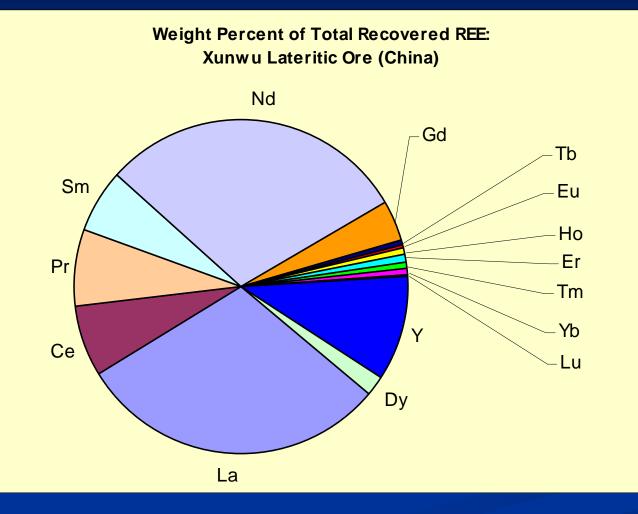
IAT Ore – yttrium rich Longnan, Jiangxi Province, China





Source: Introduction to Jiangxi rare earths and applied products, 1985 (Jiangxi Province brochure).

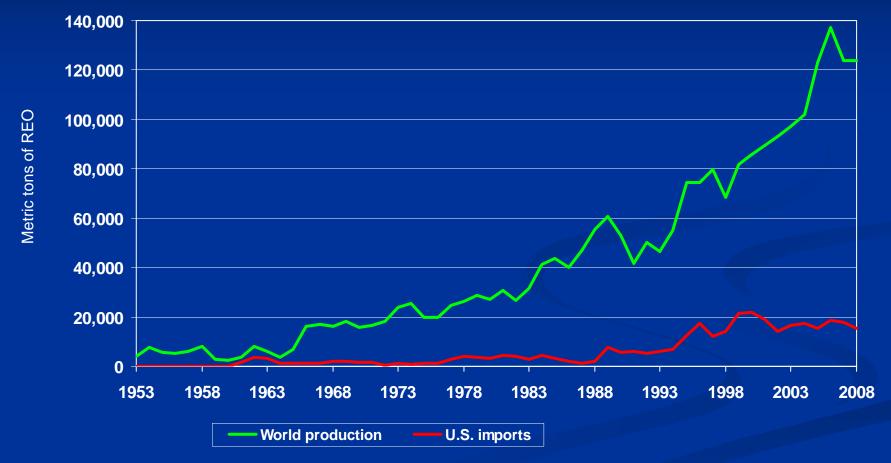
IAT Ore – Nd and La rich Xunwu, Jiangxi Province, China





Source: Introduction to Jiangxi rare earths and applied products, 1985 (Jiangxi Province brochure).

Rare Earth World Production and U.S. Imports





Mineral Processing





Credit: Molycorp, Inc.

The rare earths perplex us in our researches, baffle us in our speculations, and haunt us in our very dreams. They stretch like an unknown sea before us, mocking, mystifying, and murmuring strange revelations and possibilities.

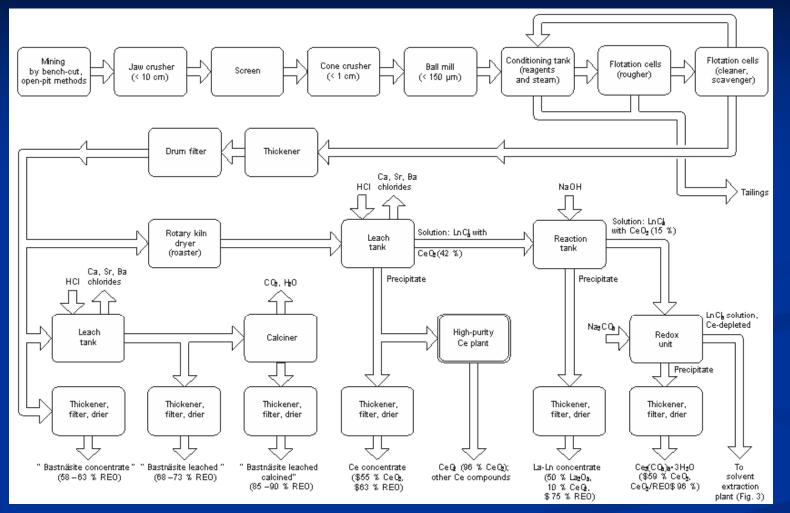
Sir William Crookes, 1902

In point of respectability your radium family will be a Sunday school compared with the rare earth elements, whose chemical behavior is simply outrageous. It is absolutely demoralizing to have anything to do with them.

Bertram Boltwood, 1905



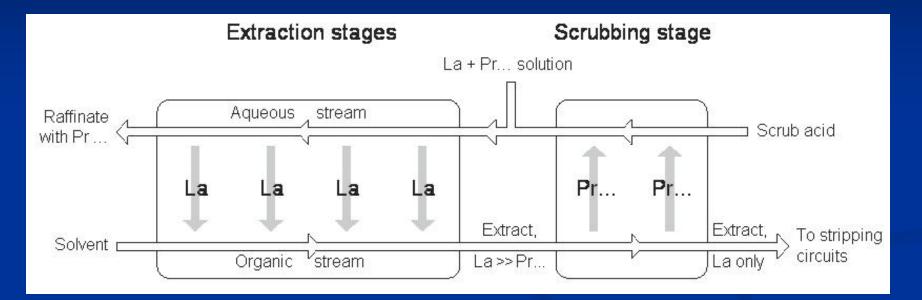
Beneficiation of Bastnäsite



Source: Molycorp, Inc., compiled by J.B. Hedrick and G.B. Haxel



Solvent Extraction (SX) Processing



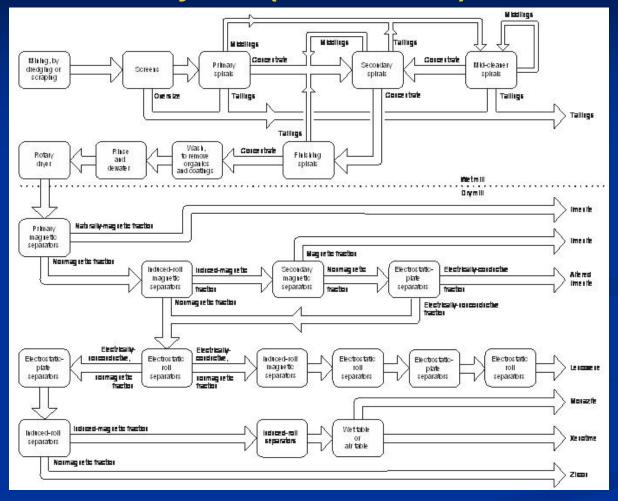
Immiscible solutions of an organic solvent and aqueous raffinate are mixed mechanically and then allowed to separate, enriching the solvent in a particular rare earth.

• The longer the solutions are mixed and allowed to separate, the higher the purity.



Source: Molycorp, Inc., compiled by: J.B. Hedrick and G.B. Haxel

Beneficiation of Placer Monazite Wet and Dry Mill (Generalized)



≊USGS

Source: Molycorp, Inc., compiled by: J.B. Hedrick and G.B. Haxel

Defense Applications





Samarium-cobalt magnets in motors for flight control surfaces

AIM-9X Sidewinder



AIM-54 Phoenix







AIM-120 AMRAAM

Credit: U.S. Department of Defense



AIM-120 AMRAAM Missile

- Sm-Co magnets used by mid-fuselage fins
- Improved Electronic Counter Counter Measures (ECCM) with jamming detection, an upgraded seeker, and a longer range – rare earths in ECCM







BGM-109D Tomahawk Cruise Missile

Tail control fins use direct drive RE magnet actuators





Credit: Raytheon Corporation

Smart Bombs—Joint Direct Attack Munitions (JDAM)

- Nd-Fe-B magnets control fins of gravity guided bombs linked to a GPS system
- Magnets for JDAM made in China





Nd:YAG Laser

Designator-Rangefinder

Laser Targeting System on Abrams M1A1 Tank







Credit: Engineered Support Systems, Inc. and U.S. Army

F-15 With Yttria-Stabilized Zirconia



Coating in hot section of engine to protect metal alloy



Credit: Wolfgang Bredow

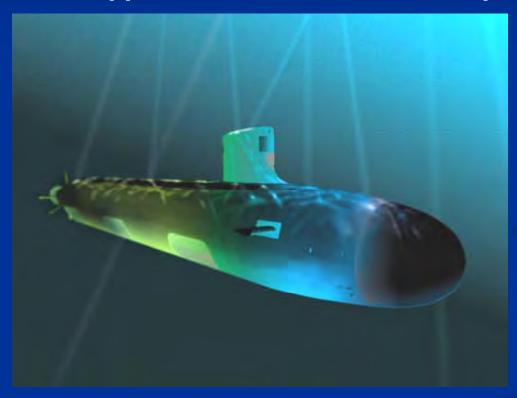
F-117 Avionics with REE Phosphors





Sonar Transducers for Submarines

- **Terfenol-D[®] Tb-Fe-Ni alloy with Dy magnetostrictive alloy**
- Magnetic domains in the crystal rotate when a magnetic field is applied which creates a sonar ping.

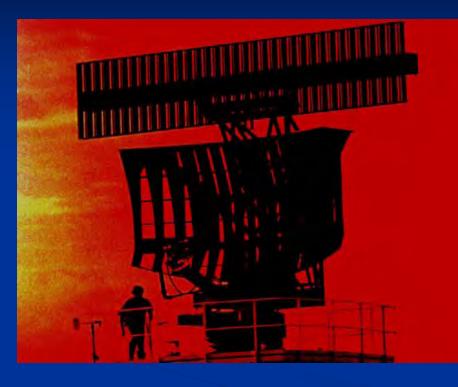




Credit: General Dynamics Corporation — Electric Boat

Radar Surveillance

- Rare-earth magnet waveguides in travelling wave tubes (TWT) and klystrons
- Yttrium iron garnet (YIG) and yttrium gadolinium garnet (YGG) in phase shifters, tuners, and filters
- Rare earths are used in pulsed and continuous wave radar, satellite communication





Electronic Warfare

Electronic Intelligence (ELINT)

- Electronic Countermeasures (ECM)
 - Support Jamming
 - Self-Protect Jamming
- Electronic Surveillance Measures (ESM)

Both ESM and ECM use Yttrium Iron Garnets (YIG) and Yttrium Gadolinium Garnets (YGG)



Ferrite-Enabled Defense Systems

Yttrium iron garnet (YIG) – Yttrium gadolinium garnet (YGG)

- Phased-Array Radars—Patriot, Aegis, B-1B, Joint STARS, SPQ-9B
- Communication Satellites—DSCS III, MILSTAR, Advanced EHF, Classified
- Communication Systems
 - F-22 Intra-Flight Data Link, Dark Star and newer UAV Data Links
 - Potential JSF, UCAV, etc.
- ECM Systems
 - ALQ-172 (B-52, AC-130), ALQ-178 (F-16)
 - ALQ-211 (AH-64D, MH-47, MH-60, CV-22)



PATRIOT Phased-Array TRacking to Intercept Of Target solid state phased array radar



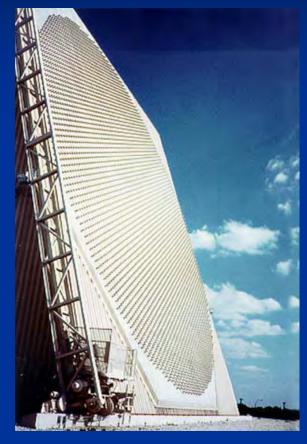


YIG and YGG used in toroids and RF (radio frequency) circulators



Credit: Raytheon Corporation

BMEWS Ballistic Missile Early Warning System solid state phased array radar

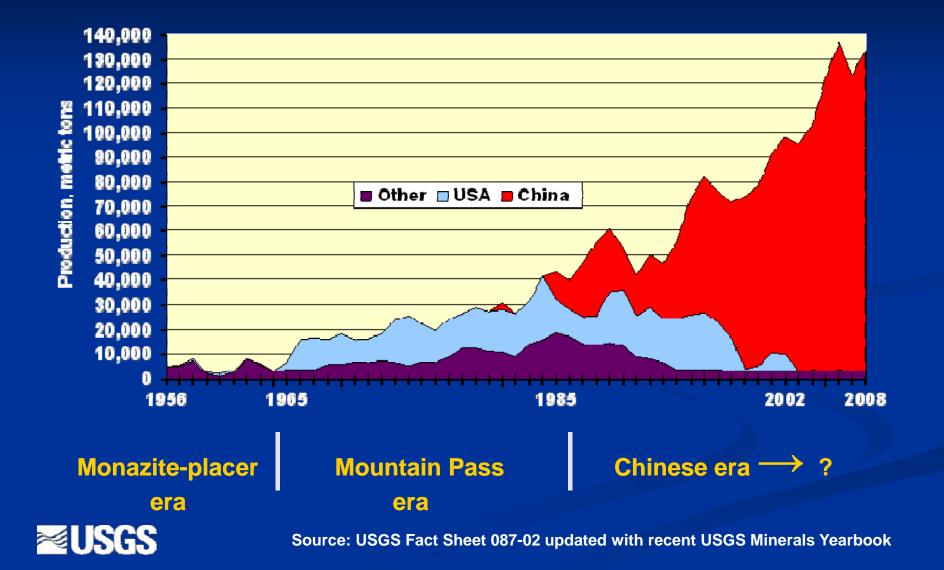




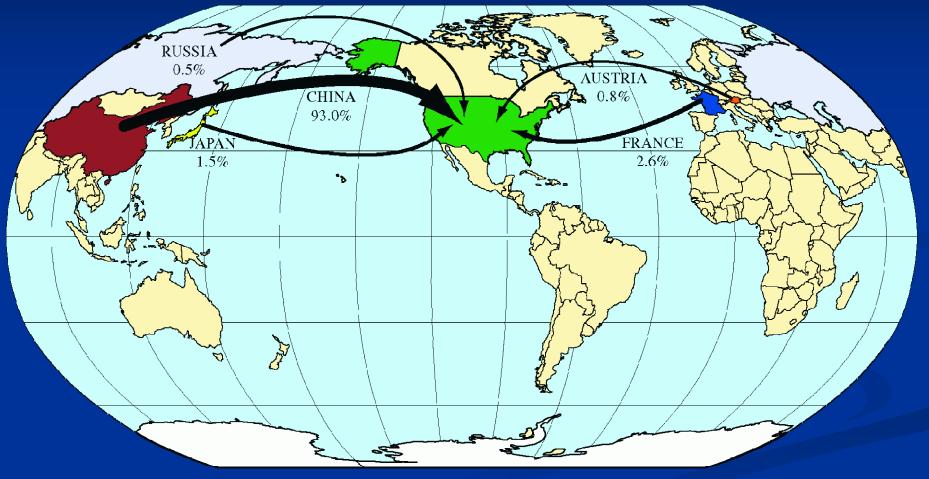


Credit: Raytheon Corporation and U.S. Air Force

REE Production Trends

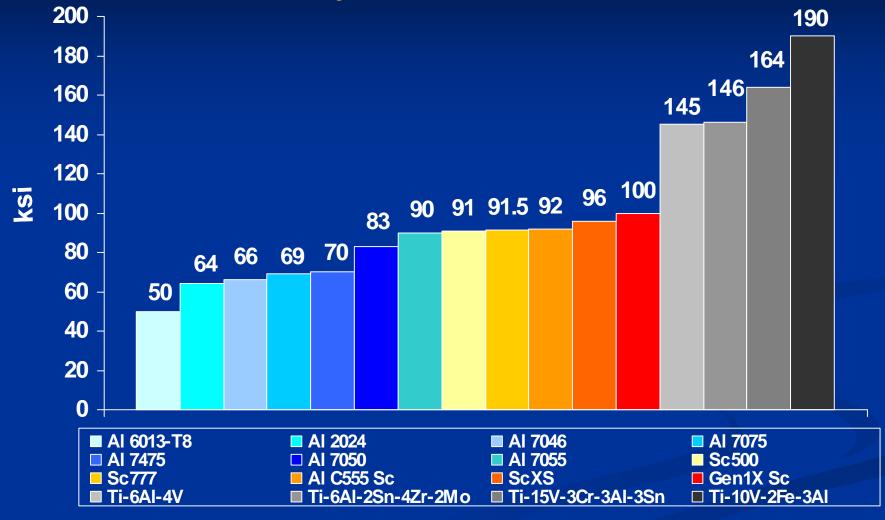


Rare Earth Imports Principal sources by weight in 2008





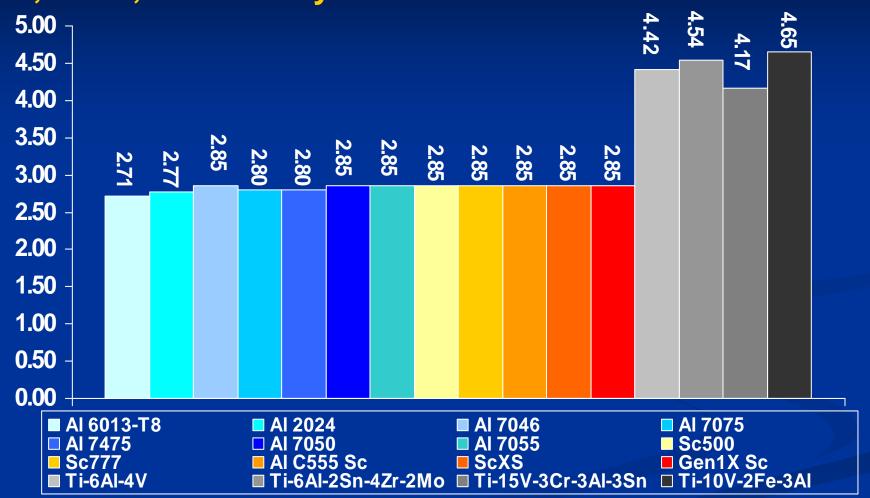
Tensile Strength (ksi = 1,000 pounds/square inch) AI, Sc-AI, and Ti Alloys





Source: Company alloy data, ASTM, MatWeb Material Property Data

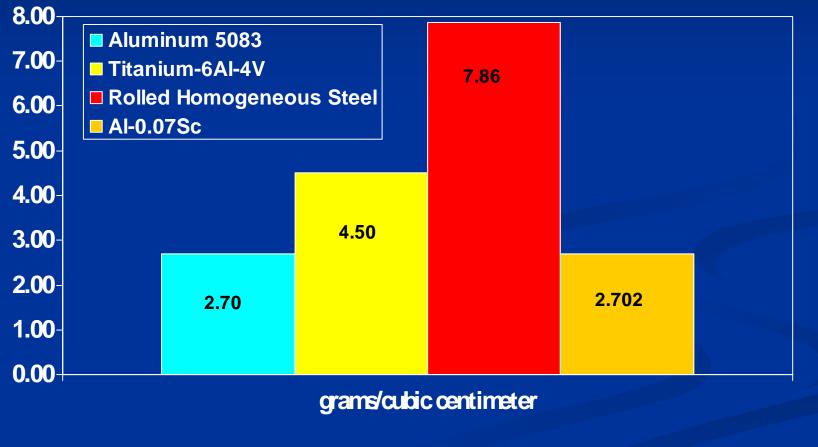
Density (g/cm³) AI, Sc-AI, and Ti Alloys





Source: Company alloy data, ASTM, MatWeb Material Property Data

Density AI, Ti, Steel, and Sc-AI Alloys

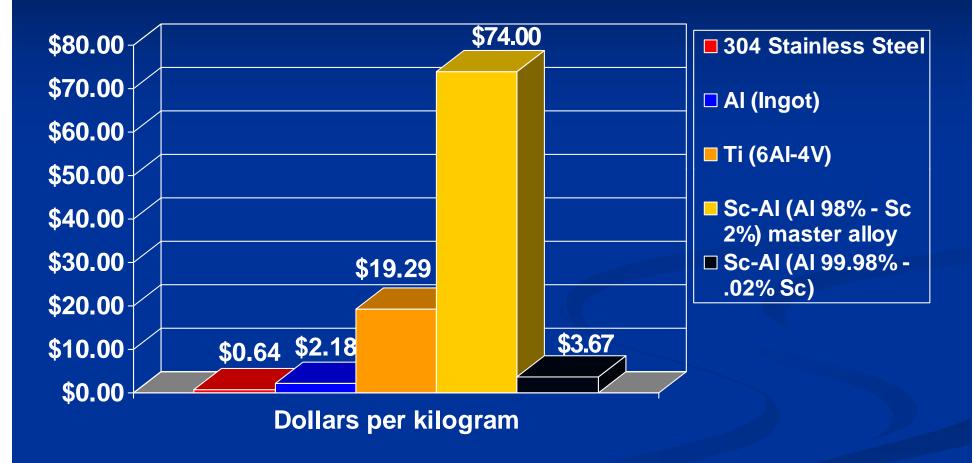




Source: Company alloy data, ASTM, MatWeb Material Property Data

Price Comparison at yearend 2009

Stainless Steel, Aluminum, Titanium alloy, and Sc-Al alloys





Source: American Metal Market, London Metal Exchange, and Stanford Materials

Unmanned Aerial Vehicle (UAV) – Predator and the Reaper

MQ-1B Predator



MQ-9 Reaper

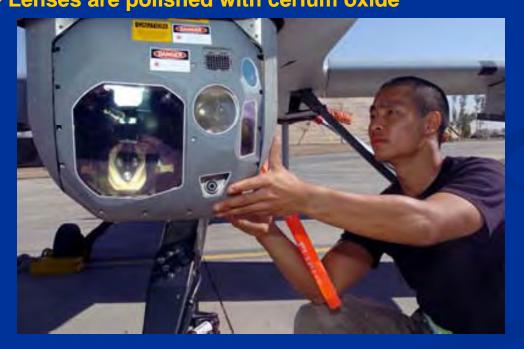




Credit: U.S. Air Force

UAV – Multi-Spectral Targeting System

AN/AAS-52 by Raytheon has rare earths in:
Infrared and CCDTV sensors - focal plane arrays (FPA) polished with cerium oxide
Nd-YAG laser rangefinder, designator, and illuminator
Optional laser spot tracker sensor with FPA and integrated circuits polished with cerium oxide and yttrium-containing ferrite electronics
Lenses are polished with cerium oxide





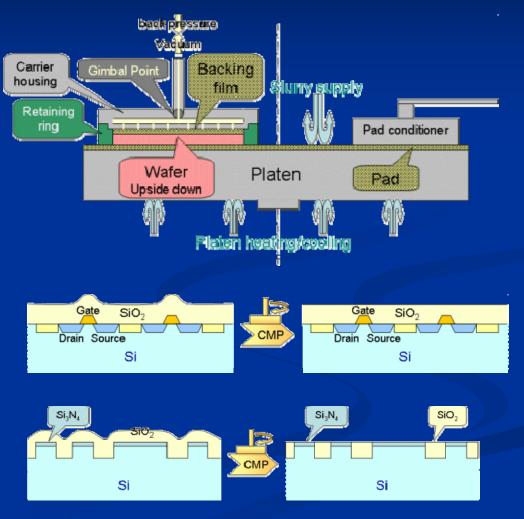


Credit: U.S. Air Force

Chemical Mechanical Polishing (CMP) also known as Chemical Mechanical Planarization

Cerium oxide is used in polishing:

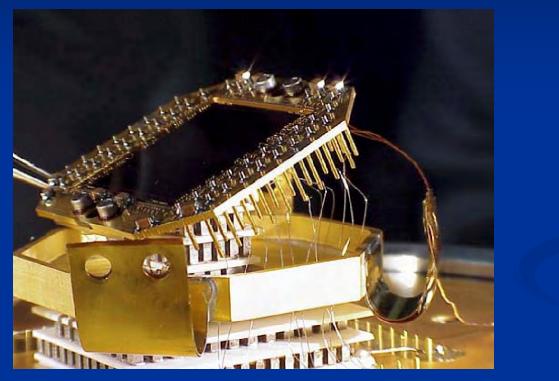
- Semiconductors Logic and Memory Storage
- Dielectrics
- STI or Shallow
 Trench Isolation -Transistors

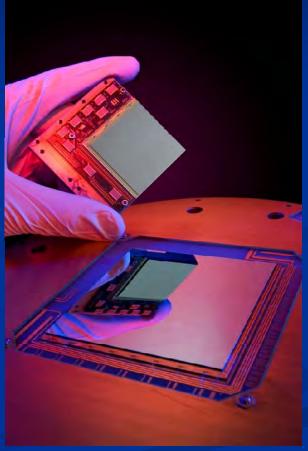




Credit: Alpsitec

Focal Plane Arrays (FPA) HgCdTe or InSb polished with cerium oxide







Credit: International Society for Optics and Photonics (SPIE) and Raytheon Corporation

CMP – Chemical Mechanical Polishing Equipment

- Silicon wafer polishing equipment
- Cerium oxide polishing slurries







Credit: Alpsitec and Speedfam Inc.

Future designs with rare earths



F-35 Joint Strike Fighter design F-35A (CTOL) / F-35B (STOVL) / F-35C (CV)



SM-36 Stalma[™] design

- Short Take-off Advanced Light Multi-role Attack Jet
- Designed to replace F-16
- 11% Sc-Al in frame decreases frame weight while maintaining strength allowing shorter take off.
- Sc-Al in internal wing, canard and empennage internal structure, fuselage geodetic substructure, air intake ducts, and landing gear structure.
- Planned for 2020-2025 multi-role fighter market.



Credit: Stavatti Aerospace and Lockheed Martin

Rare Earths Are Used in Defense Every Second...24/7





Credit: U.S. Air Force